

SHIVKAMAL IMPEX LIMITED
P-7, Green Park Extension, New Delhi-110016

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND TWELVE MONTHS ENDED 31.03.2015

| PART-I | | Quarter Ended | | | Twelve Months Ended | | Year Ended |
|--------|--|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-----------------------|
| | | 31.03.2015 Unaudited | 31.12.2014 Unaudited | 31.03.2014 Unaudited | 31.03.2015 Unaudited | 31.03.2014 Unaudited | 31.03.2014 Audited |
| 1 | Income from operations | | | | | | |
| | (a) Net Sales/Income from Operations (Net of excise duty) | 11.95 | 13.81 | 3.31 | 42.91 | 14.47 | 15.54 |
| | (b) Other Operating Income | 0.09 | 0.30 | - | 0.90 | - | 1.06 |
| 2 | Expenses | | | | | | |
| | a. Cost of materials consumed | - | - | - | - | - | - |
| | b. Purchases of stock-in-trade | - | - | - | - | - | - |
| | c. Changes in inventories of finished goods, work-in-progress and stock-in-trade | - | - | - | - | - | - |
| | d. Employees benefits expense | 3.40 | 1.00 | 0.54 | 5.48 | 2.16 | 2.16 |
| | e. Depreciation and amortisation expense | 0.00 | 0.04 | - | 0.18 | - | 0.16 |
| | f. Other expenses (Any item exceeding 10 % of the total expenses relating to continuing operations to be shown separately) | 0.95 | 6.57 | 0.60 | 8.79 | 1.78 | 2.05 |
| | Total Expenses | 4.41 | 7.61 | 1.14 | 14.45 | 3.94 | 4.37 |
| 3 | Profit/(Loss) from Operations before Other Income, finance costs and exceptional items (1-2) | 7.62 | 6.50 | 2.17 | 29.36 | 10.53 | 12.33 |
| 4 | Other Income | - | - | - | - | - | - |
| 5 | Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4) | 7.62 | 6.50 | 2.17 | 29.36 | 10.53 | 12.33 |
| 6 | Finance costs | - | - | - | - | - | - |
| 7 | Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5+6) | 7.62 | 6.50 | 2.17 | 29.36 | 10.53 | 12.33 |
| 8 | Exceptional items | - | - | - | - | - | - |
| 9 | Profit (+)/Loss(-) from Ordinary Activities before tax (7+8) | 7.62 | 6.50 | 2.17 | 29.36 | 10.53 | 12.33 |
| 10 | Tax expense | 2.35 | 2.01 | 0.67 | 9.07 | 3.25 | 4.04 |
| 11 | Net Profit (+)/Loss(-) from Ordinary Activities after tax (9+10) | 5.27 | 4.49 | 1.50 | 20.29 | 7.28 | 8.29 |
| 12 | Extraordinary item (net of tax expense Rs. Lakhs) | - | - | - | - | - | - |
| 13 | Net Profit (+)/Loss(-) for the period (11+12) | 5.27 | 4.49 | 1.50 | 20.29 | 7.28 | 8.29 |
| 14 | Share of profit/(Loss) of associates * | - | - | - | - | - | - |
| 15 | Minority interest * | - | - | - | - | - | - |
| 16 | Net Profit/(Loss) after taxes, minority interest and share of Profit/(Loss) of associates (13+14+15) * | 5.27 | 4.49 | 1.50 | 20.29 | 7.28 | 8.29 |
| 17 | Paid-up equity share capital (Face Value of the Share shall be indicated) | 100.56 | 100.56 | 100.56 | 100.56 | 100.56 | 100.56 |
| 18 | Reserve excluding revaluation reserves as per balance sheet of previous accounting year | - | - | - | - | - | - |
| 18. i | Earning Per Share (before extraordinary items) (of Rs. /- each) (not annualised): | | | | | | Rs.0.82 |
| | (a) Basic | | | | | | |
| | (b) Diluted | | | | | | |
| 18. ii | Earning Per Share (after extraordinary items) (of Rs. /- each) (not annualised): | | | | | | |
| | (a) Basic | | | | | | |
| | (b) Diluted | | | | | | |

Contd. ... 2

PART-II SELECT INFORMATION FOR THE QUARTER AND TWELVE MONTHS ENDED 31st MARCH, 2015


| S. No. | Particulars | Quarter Ended | | | Twelve Months Ended | | Year Ended |
|----------|--|---------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-----------------------|
| | | 31.03.2015 Unaudited | 31.12.2014 Unaudited | 31.03.2014 Unaudited | 31.03.2015 Unaudited | 31.03.2014 Unaudited | 31.03.2014 Audited |
| A | PARTICULARS OF SHAREHOLDING | | | | | | |
| 1 | Public Shareholding | | | | | | |
| | Number of shares | 1005570 | 1005570 | 1005570 | 1005570 | 1005570 | 1005570 |
| | Percentage of shareholding | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% |
| 2 | Promoters and promoter group shareholding ** | | | | | | |
| | a) Pledged/Encumbered | | | | | | |
| | - Number of shares | - | - | - | - | - | - |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | - | - | - | - | - | - |
| | - Percentage of shares (as a % of the total share capital of the company) | - | - | - | - | - | - |
| | b) Non-encumbered | | | | | | |
| | - Number of shares | - | - | - | - | - | - |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | - | - | - | - | - | - |
| | - Percentage of shares (as a % of the total share capital of the company) | - | - | - | - | - | - |
| B | Particulars | 3 Months ended 31.03.2015 | | | | | |
| | INVESTOR COMPLAINTS | | | | | | |
| | Pending at the beginning of the quarter | | Nil | | | | |
| | Received during the quarter | | Nil | | | | |
| | Disposed of during the quarter | | Nil | | | | |
| | Remaining unresolved at the end of the quarter | | Nil | | | | |

Note:

- * The above results were approved and taken on record by the Board of Directors at their Meeting held on 28.04.2015
- * The company has received 'Nil' investor Complaints during the quarter ending 31.03.2015
- * The company's operation predominantly comprises of only one segment, therefore the figures shown above relates to that segment.
- * The Unaudited Financial Results (Provisional) for the quarter ended on 31st March, 2015 have been subjected to Limited Review by the Auditors.

Place: New Delhi
Date: 28.04.2015

For SHIVKAMAL IMPEX LIMITED


(Manu Jain)
Managing Director

Annexure IX of Clause 41 of the Listing Agreement for Companies (Other Than Banks)

| Standalone/ Consolidated Statement of Assets and Liabilities | | As at Current year end | As at Previous year end |
|--|---|------------------------|-------------------------|
| Particulars | | 31.03.2015 | 31.03.2014 |
| A. | EQUITY AND LIABILITIES | | |
| 1 | Shareholder's Funds | | |
| | (a) Share Capital | 100.56 | 100.56 |
| | (b) Reserves & Surplus | 460.09 | 430.73 |
| | (c) Money received against share warrants | - | - |
| | Sub-total- Shareholders' funds | 560.65 | 531.29 |
| 2 | Share Application money pending allotment | - | - |
| 3 | Minority Interest | - | - |
| 4 | Non-Current Liabilities | | |
| | (a) Long-term borrowings | - | - |
| | (b) Deferred Tax Liabilities (Net) | - | - |
| | (c.) Other Long-term liabilities | - | - |
| | (d) Long-term provisions | - | - |
| | Sub-total- Non-Current liabilities | - | - |
| 5 | Current Liabilities | | |
| | (a) Short-term borrowings | - | - |
| | (b) Trades Payables | - | - |
| | (c.) Other Current liabilities | 1.52 | 2.33 |
| | (d) Short-term provisions | 4.08 | 4.08 |
| | Sub-total- Current liabilities | 5.60 | 6.41 |
| | TOTAL- EQUITY AND LIABILITIES | 566.25 | 537.70 |
| B. | ASSETS | | |
| 1 | Non-Current Assets | | |
| | (a) Fixed Assets | 11.63 | 11.26 |
| | (b) Goodwill on Consolidation | - | 164.00 |
| | (c.) Non-current investment | - | - |
| | (d) Deferred tax assets (Net) | - | - |
| | (e) Long-term loans and advances | - | - |
| | (f) Other non-current assets | - | - |
| | Sub-total- Non-Current Assets | 11.63 | 175.26 |
| 2 | Current Assets | | |
| | (a) Current Investments | 3.00 | - |
| | (b) Inventories | - | - |
| | (c.) Trade Receivables | - | - |
| | (d) Cash and cash equivalents | 19.41 | 55.98 |
| | (e) Short-term loans and advances | 532.21 | 306.46 |
| | (f) Other current assets | - | - |
| | Sub-total- Current Assets | 554.62 | 362.44 |
| | TOTAL- ASSETS | 566.25 | 537.70 |