Introductory sub-table (I)(a)

| Name of the Company: Shivkamal In | npex Limited | part Star a solding state of | |
|---|-------------------------------|---|--|
| Scrip Code, Name of the scrip, class of | of security: Equity | watow to the same of the same | enech lighter in |
| Quarter ended: 30.06.2013 | Section (Section | signes how in prevent | in per por la distribución de |
| | | | T Made to the second se |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | | 0 |
| Held by public | 0 | | 0 |
| Total | 0 | | 0 |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | | 0 |
| Held by public | 0 | | 0 |
| Total | 0 | | 0 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | | 0 |
| Held by public | 0 | | 0 |
| Total | 0 | | 0 |
| Total paid-up capital of the company, assuming full | | | |
| conversion of warrants and convertible securities | | 1005570 | |



| | The DAN MAR I HER YOU SEE FOR THE REAL PROPERTY AND ADMIT | Staten | | ng Shareholding Pa ble (I)(a) | ttern | | | |
|----------|---|--|------|----------------------------------|--------------------------------------|-------------------------------|------------------|-----------------------|
| Category | Category of Shareholder | Number of Total Number of Total shareholding as a Shares Pledg | | ercentage of total number | | lged or otherwise cumbered | | |
| | Project of Project of Season Laborates | | | loi iii | As a percentage of(A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (1) | (II) | (111) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group ² | | | | | | | |
| 1 | Indian | | | | | | | 0.00 |
| (a) | Individuals/ Hindu Undivided Family | 2 | 20 | 0.0020 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Central Government/ State Government(s) | 0 | | | 0.00 | 0.00 | | |
| (c) | Bodies Corporate | 0 | | | | | | 0.00 |
| (d) | Financial Institutions/ Banks | 0 | | | 0.00 | | | |
| (e) | Any Others(Specify) | | | | 2536 | 2.000 | | |
| | Sub Total(A)(1) | 2 | 20 | 0.0020 | 0.00 | 0.00 | 0 | 0.00 |
| 2 | Foreign | NA | | | 70.00 | | | |
| а | Individuals (Non-Residents Individuals/ Fóreign Individuals) | | | | 0.00 | 0.00 | | |
| b | Bodies Corporate | | | | 0.00 | 0.00 | | |
| С | Institutions | | | | 0.00 | 0.00 | | |
| d | Qualified Foreign Investor | | | | 0.00 | 0.00 | | |
| е | Any Others(Specify) | | | | 0.00 | 0.00 | | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |

For SHIV KAMAL IMPEX IMILED

| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | ~ 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
|--------|--|--|-----------|-------|--------|--------|--------------|--------------|
| | | | | | | | | |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | 0.00 | 0.00 | | |
| (a) | Mutual Funds/ UTI | 0 | | | 0.00 | | | |
| (b) | Financial Institutions / Banks | 0 | | | 0.00 | 0.00 | | |
| (c) | Central Government/ State | 0 | | | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | 0 | | | 0.00 | 0.00 | | |
| (e) | Insurance Companies | 0 | | | 0.00 | 0.00 | | |
| (f) | Foreign Institutional Investors | 0 | 2002 000 | | 0.00 | 0.00 | | |
| (g) | Foreign Venture Capital Investors | 0 | | | 0.00 | 0.00 | | |
| (h) | Qualified Foreign Investor | 0 | | | 0.00 | | | |
| (i) | Any Other (specify) | 0 | | | 0.00 | 0.00 | | |
| (1) | / tilly detries (op detry) | The state of the s | | | | 0.00 | | |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| B 2 | Non-institutions | | | | 25.26 | | | |
| (a) | Bodies Corporate | 5 | 4,05,000 | 40.28 | 25.36 | 0.00 | | |
| (b) | Individuals | | | | 0.00 | 0.00 | | |
| (-) | Individuals -i. Individual shareholders | | | | | | | |
| 1 | holding nominal share capital up to Rs 1 | 119 | 600550 | 59.72 | 74.64 | | | |
| 11 | ii. Individual shareholders holding | | | | | | | |
| 11 | nominal share capital in excess of Rs. 1 | | | | | | | |
| | lakh. | 0 | 0 | 0 | 0.00 | 0.00 | | 777 |
| (c) | Qualified Foreign Investor | | | | 0.00 | 0.00 | | |
| (d) | Any Other | | | | 0.00 | 0.00 | | |
| (d-i) | HUF | | | | 0.00 | 0.00 | | |
| (d-ii) | Clearing Members | | | | 0.00 | 0.00 | | |
| (u ii) | Sub-Total (B)(2) | 124 | 10,05,550 | 0 | 100.00 | 100.00 | | |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 124 | 10,05,550 | 0 | 100.00 | 100.00 | For SHIV KAI | AL IMPEX HIM |

| | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|---|-----|---------|-------------|---------------|----------------------|-----------------------------|-----------------------------|
| | | | | | | | |
| | | | | | 0.00 | | 0 |
| romoter Group | | | | | 0.00 | | 0.00 |
| Custodians and against ory Receipts have been | U | | | | | 2002 | condition . |
| | 126 | 1005570 | 0 | 100.00 | 100.00 | | |
| | | 126 | 126 1005570 | 126 1005570 0 | 126 1005570 0 100.00 | 126 1005570 0 100.00 100.00 | 126 1005570 0 100.00 100.00 |

For SHIV KAMAL IMPEX LIMITED

DIRECTOR

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| S.No. | Name of the shareholder | Details of | Shares held | o final straces i florat cin duc set at c | Encumbered sha | res (*) | Details of | f warrants | | of convertible ecurities | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-------|-------------------------|-------------|---|---|--------------------|--|------------|---|------------------------------------|---|--|
| | | shares held | As a % of grand total (A) +(B) +(C) | No. | | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | warrants | As a % total number of warrants of the same class | of converti ble securitie | As a % total number of convertible securities of the same class | |
| | tu) | (111) | (1)() | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| (1) | (11) | (111) | (IV) | (0) | (**)-(*)/(**) 100 | 0.00 | 0 | NA | | NA | |
| | | 0 | 0 | | | 0.00 | 0 | | 0 | | |
| | TOTAL | 20 | 0.0020 | | | 0.00 | - 0 | | | | |

^(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

FOR SHIV KAMAL IMPEX TIMETED

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| .No. | characteristic and con- | shares percentage held number of {i.e., Grane | | ares as a | | securities | | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share | |
|------|--|---|---------------------------------------|-----------|--|--|------|---|--|--|
| | | | in Statement at para (I)(a) above} | Number | As a % total number of warrants of the same class | Number of convertible securities held | numb | er total per of ertible rities of ame | apital | |
| | ATTIN CHARMAN | 15550 | 1.55 | 5 0 | (| | 0 | 0 | | |
| 1 | ATUL SHARMA | 15000 | | 9 0 | | 0 | 0 | 0 | | |
| 2 | MAHESH BABU GUPTA | 14000 | 1.0 | 9 (| | 0 | 0 | 0 | | |
| 3 | NAMRATA JAIN | 11000 | 1.0 | 9 (| | 0 | 0 | 0 | | |
| 4 | NAVEEN SHARMA | 11000 | | 9 (| | 0 | 0 | 0 | | |
| 5 | POONAM SHARMA | 1552 | | | | 0 | 0 | 0 | | |
| 6 | RAVINDRA KUMAR JAIN | 1500 | | 9 | 0 | 0 | 0 | 0 | | |
| 7 | SUMAN GUPTA | 1102 | | 0 | 0 | 0 | 0 | 0 | | |
| 8 | SWATI SHARMA | 1200 | 3 | _ | 0 | 0 | 0 | 0. | | |
| 9 | VIKASH JAIN | 1501 | 0 | | 0 | 0 | 0 | 0 | | |
| 10 | YOGESH AGRAWAL ARTLINE MANAGEMENT AND FINANCIAL SERVICES PVT. LTD. | 13000 | | | 0 | 0 | 0 | 0 | | |
| 12 | FLUCKY LEASING AND FINANCE PVT. LTD. | 15000 | 00 14. | 92 | 0 | 0 | 0 | 0 | | |
| 13 | COVET FINANCIAL SERVICES PVT. LTD. | 6000 | 5. | 97 | 0 | 0 | 0 | C |) | |
| 14 | SHRI VARDA PECIFIC | 600 | 00 | 97 | 0 | 0 | 0 | (| | |
| 17 | TOTAL | 535110 | 53. | 21 | 0 | 0 | - 0 | | KAMAL IMPEX LIMITED | |

FOR SHIV KAMAL IMPEX LIMITED

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| . No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) | Details of wa | 18 8 641 1 44 | Details of conv securities | ertible | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-------|---|---------------------|---|--------------------|---|--|--|--|
| | 207(98 | | above} | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | ARTLINE MANAGEMENT AND FINANCIAL SERVICES PVT. LTD. | 130000 | 12.93 | | 0 | | 0 | |
| 1 | FLUCKY LEASING AND FINANCE PVT. LTD. | 150000 | 14.92 | | | | | |
| 2 | COVET FINANCIAL | 60000 | 5.07 | | 0 | | 0 | |
| 2 | SERVICES PVT. LTD. SHRI VARDA PECIFIC | | 5.07 | | 0 | | 0 | 0 |
| 3 | SECURITIES LTD. | 60000 40000 | 20.70 | 0 | 0 | 0 | 0 | 0 |

FOR SHIV KAMAL IMPEX LIMITED

(I)(d) <u>Statement showing details of locked-in shares</u>

| Sr. No. | Name of the shareholder | Nymber of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|----------------------------|--|
| 1 | NIL | | 0.00 |
| | TOTAL | 0 | 0.00 |

FOR SHIV KAMAL IMPEX LAMITED

DIRECTOR

(II)(a) Statement showing details of Depository Receipts (DRs)

| Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---|---------------------------|---|---|
| | | | NOT APPLICABLE |

FOR SHIV KAMAL IMPEX LIMITED

Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| | | | | |
| TOTAL | NIL | NIL | NIL | NIL |

For SHIV KAMAL IMPEX LAMITED